



# SOFTWARE BASICS

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AIA Contract Documents

#### **ABC PARTNERSHIP**

- Partnership launched in November of 2011
- Over 2500 unique licenses sold to ABC members since the start of the program
- ABC members get a 10% discount\* off AIA Contract Documents software licenses and AIA Documents-on-Demand Plus.
- ABC members will have access to all the tools and education available for AIA Contract Documents at the same rate as AIA members.
- Offer ABC members and ABC leadership the opportunity to add input to help shape the direction of future AIA Contract Documents programs.

\*The discount does not apply for paper documents or Documents-on-Demand®.

Learn More at <a href="www.abc.org/aia">www.abc.org/aia</a> or contact technical support at (800) 942-7732



# Welcome to AIA Contract Documents!

#### During this orientation, you will:

- Learn the basics of AIA Contract Documents software
- Know where to access AIA Contract Documents resources
- Receive unlimited software and content support to help you in choosing the right agreements and answering your questions





# Introduction to AIA Contract Documents Software



#### Agenda:

- ✓ How is the software organized?
- ✓ How do I create a project?
- ✓ How do I add my contacts?
- ✓ How do I create a document?
- ✓ How do I customize a template?
- ✓ How do I edit my contract?
- ✓ How do I share my contract?



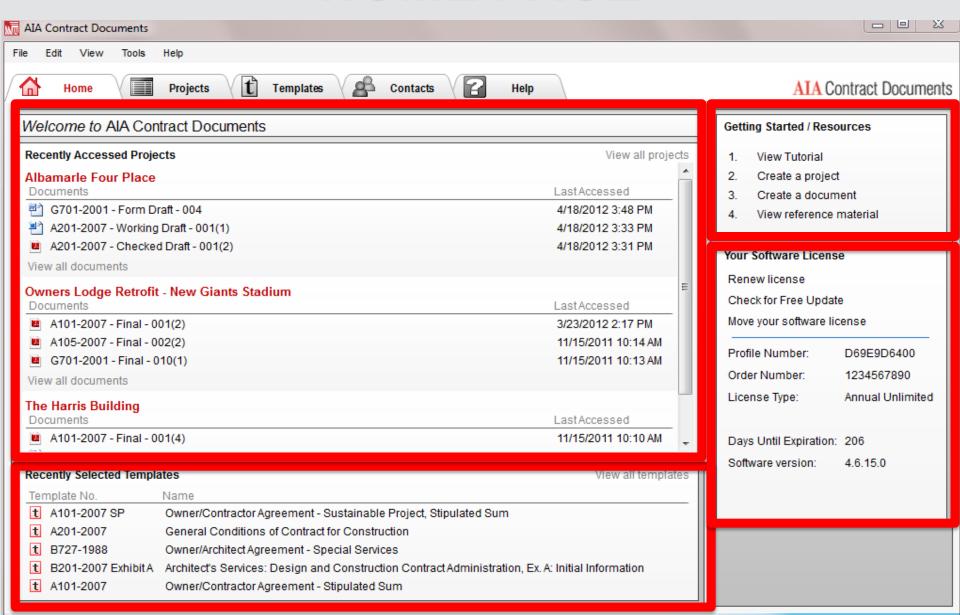
## A QUICK TOUR OF THE SOFTWARE

- √ Home page
- ✓ Project
- ✓ Templates
- ✓ Contacts
- ✓ Help

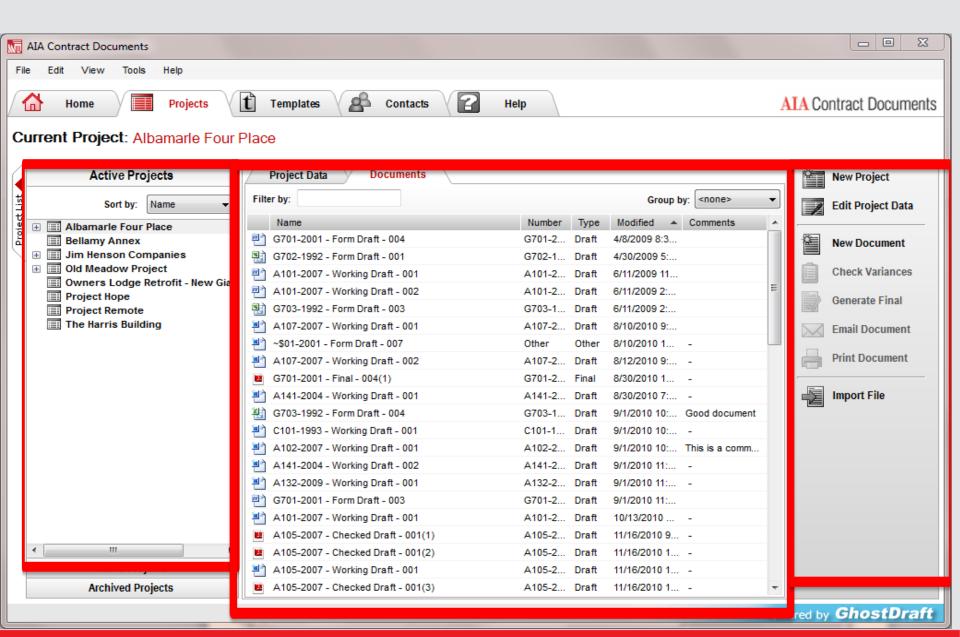




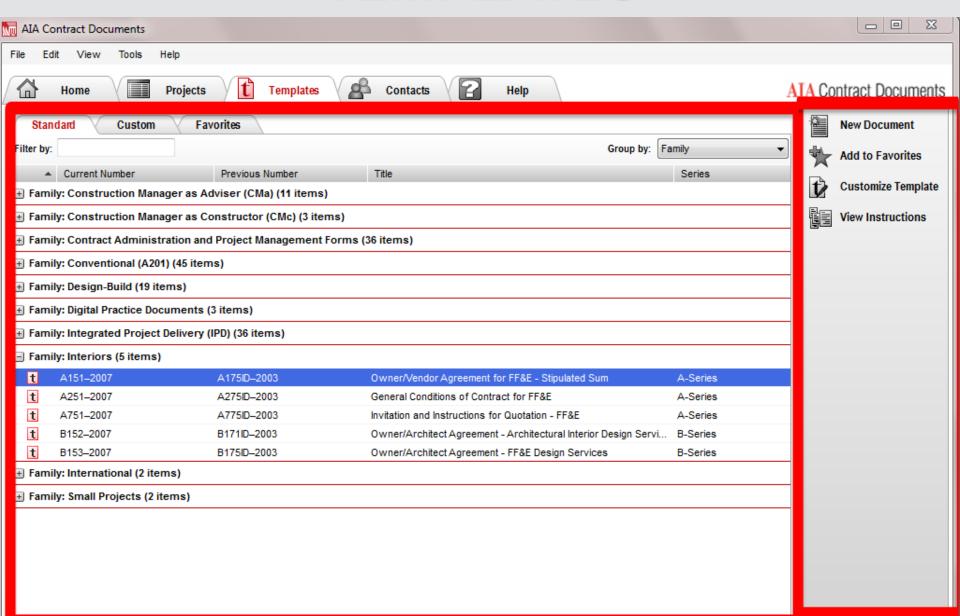
#### **HOME PAGE**



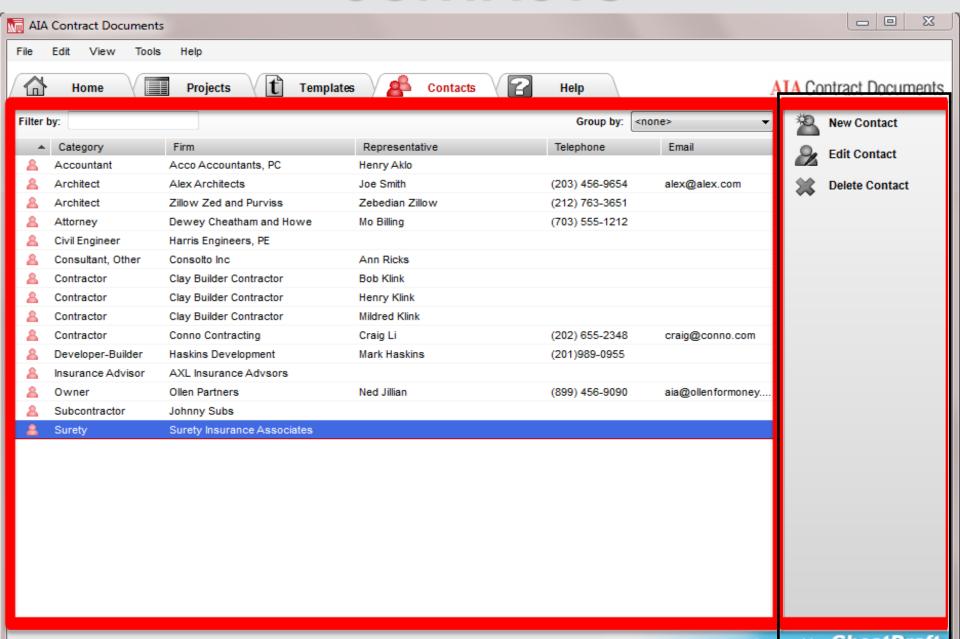
#### **PROJECTS**



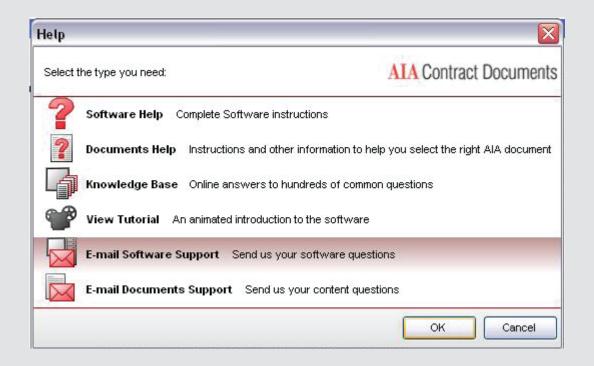
#### **TEMPLATES**



#### **CONTACTS**

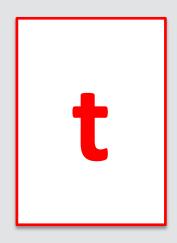


#### HELP



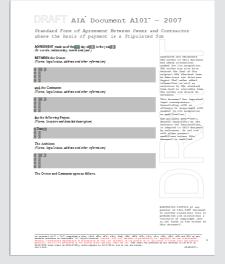


### LIFECYCLE OF DOCUMENT





Standard AIA template





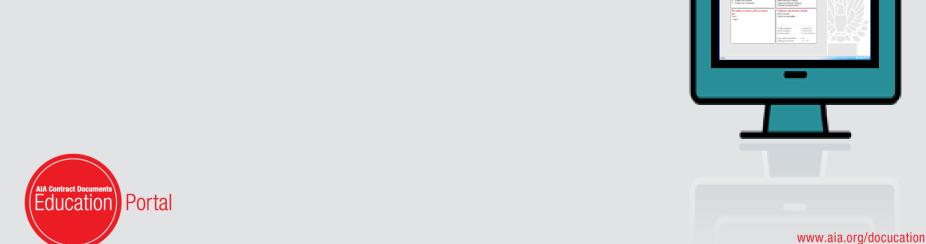
Draft in MS Word (Excel for some forms)



Final
in locked PDF
-- variance checked



## LIVE DEMONSTRATION



# AIA Contract Documents Resources

AIA Contract Documents
Education Portal
<a href="https://www.aia.org/docucation">www.aia.org/docucation</a>





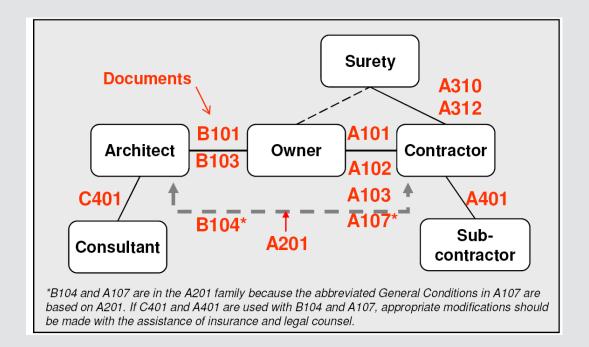
#### **CHOOSING DOCUMENTS**

✓ Synopses:

http://www.aia.org/contractdocs/referencematerial/index.htm

✓ Relationship diagrams:

http://info.aia.org/marketingdemo/registration/





## **AIA Contract Documents Support**

✓ Software Technical Support (800) 942-7732

#### docstechsupport@aia.org

✓ Content questions (202) 626-7526 docinfo@aia.org

✓ Education questions (202) 626-7592 <a href="mailto:aiadocsed@aia.org">aiadocsed@aia.org</a>

✓ Renew Document Software License (800) 942-7732<u>docspurchases@aia.org</u>





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# THANK YOU FROM AIA CONTRACT DOCUMENTS!



